

BERBERA PORT

A NEW REGIONAL GATEWAY



DP WORLD BERBERA

30 year concession with an automatic 10 year extension

Investment plan of up to US\$442m in 3 phases to create capacity of 1 million TEU in the container terminal

Development of a logistics platform and a free zone

Development of the Berbera - Addis Corridor which has potential to serve as an important corridor for trade and transit in the Horn of Africa.



BERBERA PORT



BERBERA PORT

DEVELOPMENT PLAN & PHASING

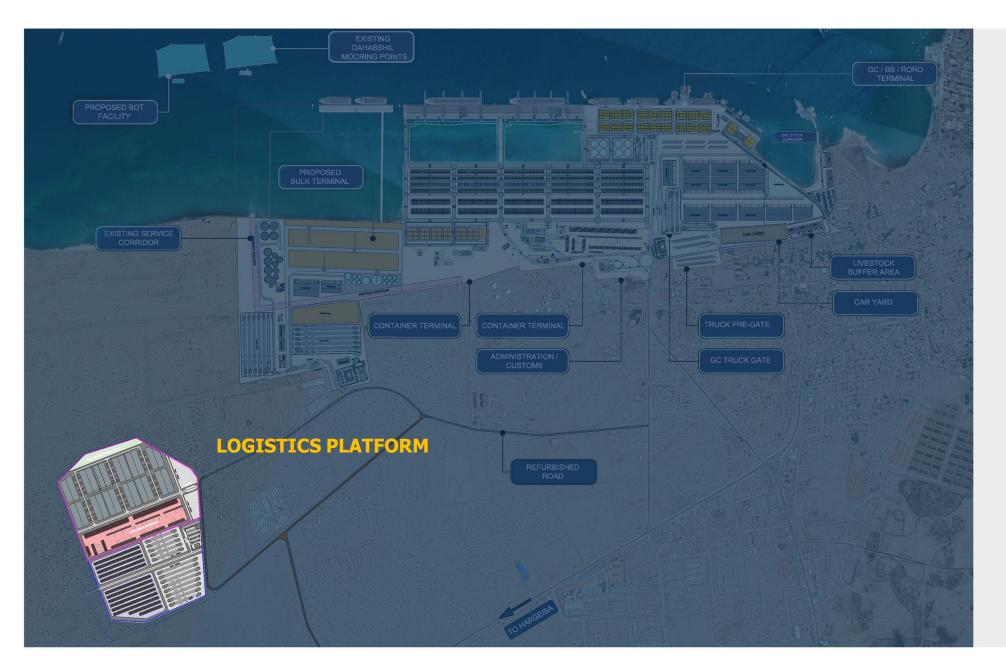




BERBERAMASTER PLAN



BERBERAMASTER PLAN



BERBERA MASTER PLAN



IN TWO PHASES



- Deeper draft alongside able to handle world's largest ships in service
- Modern RTG yard and new equipment to be added in phase one
- Additional warehousing and new port administration buildings
- Future Liquid bulk terminal
- Special Economic zone in advanced planning stage to drive industrial growth
- Capacity increase beyond one million TEUs (Phase 2 expansion)

CAPACITY

PRESENT & POST EXPANSION

Customer Value

Berbera Special Economic Zone is expecting to be operational in 2022 Improvement of Berbera – Wajaale road infrastructure is expecting to complete in 2021

Terminal Specifications	Present	Post Phase 1 Expansion	Post Phase 2 Expansion
Container	150,00TEUs	500,000 TEUs	1,000,000 TEUs
General Cargo, Bulk & Break Bulk	1,500,000 MT	2,000,000 MT	4,000,000 MT
Livestock (heads)	3,000,000	4,000,000	4,000,000

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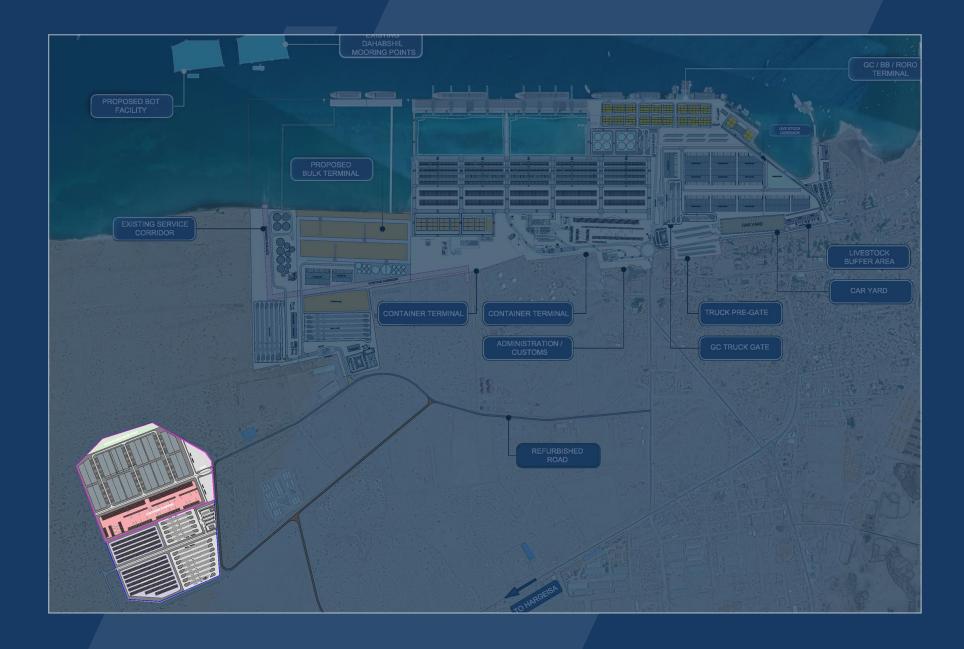
Terminal Specifications	Present	Post Phase 1 Expansion	Post Phase 2 Expansion
Cranes	3 MHCs	3 STS QC and 3MHCs	6 STS QC and 3MHCs
Quay length (m)	650	1050	1450
Draft (m)	8.0 - 11.5	8.0 – 17.0	8.0 – 17.0
Reefer plugs	36	156	312



LOGISTICS PLATFORM FOR

SUPPLY CHAIN SOLUTIONS

- Warehousing (Bonded)
- Empty storage yard
- CFS
- Reefer support
- Container repair facilities
- Truck parking
- Amenities for port users





BERBERA SEZ(2022)



 DP World will also sign an agreement with Berbera Port and Free Zone Authority to establish and operate a One-Stop-Shop



BERBERA SPECIAL ECONOMIC ZONE (BSEZ)

Berbera SEZ - Product offerings & who can set up?

Who can set up here?

The types of businesses targeted to operate in Berbera SEZ will be warehousing, logistics, trading, processing of goods, manufacturing or any other related businesses and services that are aligned with the objectives of the Berbera SEZ.

Planned operations start date - 2022

- Serviced Plots
- Offices & Business Centers
- Pre Built Warehouses

- Build to Suit
- Showrooms











SUSTAINABILITY

CARING FOR THEPORT COMMUNITY

Thousands of employees have received training at highest standards

Medicals, structured HR procedures and salary payments introduced

Health and safety standards have improved dramatically

• Community projects to modernise hospitals and improve healthcare access

Solar power panels on containers installed at local schools

• New wells have secured freshwater supplies in drought-prone region



OUR WORLD

ADDRESSING RESPONSIBLE BUSINESS PRIORITIES

Safe Together



DP World Berbera spent

USD 4.4 Million

on safety equipment including fire trucks, pinning stations, spill kits, and safety cages in 2018

Wellbeing



DP World ensures that

ALL EMPLOYEES

are covered by healthcare plans

Security



IT and Security spending

DOUBLED

from 2017 to 2019

Talent Development



1850%

Increase in professional training investment from 2017 to 2019 totaled

USD 638,000

Professional training programmes per 30+ year, including global trainings for Berbera employees in



Community Investment

Ensure availability and sustainable management of water and sanitation for all

Since 2017, DP World's community investment in water supply has helped



23,000+

people access clean water, out of which

8,000+

people gained access to piped water supply

DP World has been involved in emergency drought relief and improving local water-supply infrastructure

Emergency drought relief provided



4.5 Million

litres of water to affected

communities

The infrastructure increased water supply in Berbera by

Health

Ensure healthy lives and promote wellbeing for all ages

Collaborating with the Ministry of Health and civil societies, DP World contributed

USD 516,000

to local hospitals in Berbera

200

financially challenged women benefited from free health screening provided by DP World in 2019

OUR FUTURE

LEAVING A LASTING LEGACY

Education

Ensure inclusive and equitable quality education and promote lifelong learning opportunities for all



USD 600,000

to



benefiting



2,000+

The impact of DP World's investment in local primary and secondary schools in Berbera is significant

Enrolment Rate Increased by



∼ 55%

Dropout Rate Decreased by



√√ 70%

Women

DP World provides excellent career opportunities for both men and women, and pursues more gender equality in our business and communities



Achieve gender equality and empower all women and girls



To sustain the supply of teachers in Berbera, DP World continuesly provides scholarships for promising young women to study at the School of Education, Barwaago University.





DP World ensures that all our people are paid and treated

Equally

Meanwhile, we are proud to partner with leading organisations and local communities to support women in their right to education, employment and health. In 2019, we hosted

Diversity and Inclusion Event

The event aimed to enhance our employees' understanding of gender equality and women empowerment and to address the awareness of gender-based discrimination and violence.

OUR IMPACT THROUGH TRADE

CONTRIBUTION TO GDP, LOCAL SUPPLY AND EMPLOYMENT



USD 27 Million

The impact of DP World's operation on local economy is significant in terms of GDP contribution, local distribution and employment

77%

Growth in Direct
GDP Contribution

241%

Growth in Purchase from Local Suppliers Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all

Decent Work and Economic Growth

67%

Growth in Local Job Creation from 2017 to 2019 and Salaries and Benefits paid increase by

USD 5.4 Million

98%

Local Employment Rate

85%

Managers are Locally Employed

DP World's operation efficiency contributes to the growing trade volumes and enables trade in Berbera and the Horn of Africa region



81% Reduction

Ocean Freight Premium Per 20' Dry Standard Container over Djibouti from 2017 to 2019

Berth Moves per Hour

200% Increase

from 2017 to 2019

USD 9.5 Million Cost Saving in Storage for local trader and shipping lines since 2017



42% Reduction

Average Transit Time from East Asia from 2017 to 2019

50% Reduction

Average Dwell Time for Import and Export from 2017 to 2019



THANK YOU

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